

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm   | <i>(</i> yyyy): <u>30</u> | November 2            | 015                              |   |
|--|---------------------------|-----------------------|----------------------------------|---|
| To: Hong Kong Exchanges and  | d Clearing Limite         | ed                    |                                  |   |
| Name of Issuer   | China South Cit           | y Holdings L          | imited                           |   |
| Date Submitted   | 3 December 20             | )15                   |                                  |   |
| I. Movements in Authorised Sh  | are Capital               |                       |                                  |   |
| 1. Ordinary Shares   |                           |                       |                                  |   |
| (1) Stock code : <u>1668</u>   | _Description :            | N/A                   |                                  |   |
| (With effect from 3 March 2014, 1<br>Companies Ordinance (Cap 622).) | par value and autho       | orized capital v      | were abolished u                 | nder the New                              |
|  | No. o                     | of ordinary<br>shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding n                                      | nonth                     |                       |                                  |   |
| Increase/(decrease)  |                           |                       |                                  |   |
| Balance at close of the month  |                           |                       |                                  |   |
| (2) Stock code :   | _Description:             | _                     |                                  |   |
|  |                           | of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding n                                      | nonth                     |                       |                                  |   |
| Increase/(decrease)  |                           |                       |                                  |   |
| Balance at close of the month  |                           |                       |                                  |   |

| Stock code :Descri   | ription:                       |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month  |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month  |                                |                                  |   |
| 3. Other Classes of Shares   |                                |                                  |   |
|  |                                |                                  |   |
| Stock code :Descri   | ription:                       |                                  |   |
| Stock code :Desci  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|  | No. of other                   | Par value (State                 | Authorised share capital                  |
| Stock code :Described Balance at close of preceding month  Increase/(decrease) | No. of other                   | Par value (State                 | Authorised share capital                  |

## II. Movements in Issued Share Capital

|  | No. of ord    | inary shares | No of preference | No. of other classes |  |  |
|--|---------------|--------------|------------------|----------------------|--|--|
|  | (1) (2)       |              | shares           | of shares            |  |  |
| Balance at close of preceding month      | 7,999,321,999 | N/A          | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | 0             | N/A          | <u>N/A</u>       | N/A                  |  |  |
| Balance at close of the month            | 7,999,321,999 | N/A          | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of  |                  | Movement dur | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of |   |             |
|---|------------------|--------------|---|--|---|-------------|
| shares issuable   | Granted          | Exercised    | Cancelled   | Lapsed   |   | the month   |
| Share Option  | Granted          | Exercised    | Cancened  | Lapseu   |   |             |
| Scheme (4 Sept 2009)  |                  |              |   |  |   |             |
| 1. exercise price<br>at HK\$1.29 per share<br>ordinary shares<br>(Grant date:11/4/2011)   | 0                | 0            | 0   | 0  | 0 | 7,000,000   |
| (Note 1)  |                  |              |   | -  |   |             |
| 2.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)  | 0                | 0            | 0   | 0  | 0 | 14,450,000  |
| 3. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1) | 0                | 0            | 0   | 0  | 0 | 46,000,000  |
| 4. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1) | 0                | 0            | 0   | 0  | 0 | 100,300,000 |
| (Note 1)  |                  |              | Total A. (Ordi  | nary shares)   | 0 |             |
|   |                  |              | (Prefer   | rence shares)  |   | •<br>•      |
|   |                  |              | (   | (Other class)  | 0 | -           |
| Total funds raised during the moroptions (State currency)                                 | nth from exercis | se of HK\$0  | 0   |  |   |             |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

| Convertibles (i.e. Convertible  Class and description  |             | Amount at close of preceding month | Converted during the month | Amount at close of the month                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|--|--|--|
| 1.   | outstanding | monui                              | ПОПП                       | ШОШ  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. |             |                                    |                            |  |  |  |
|  |             |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )     |                                    |                            |  |  |  |
| Stock code (if listed)   |             |                                    |                            |  |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.                         | ( / / )     |                                    |                            |  |  |  |
|  |             |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / )     |                                    |                            |  |  |  |
|  | ,           |                                    |                            | nary shares) $0$ ence shares) $0$ Other class) $0$ |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| ordinary shares (Note 1)  |   |   |
| 2.  |   |   |
| 2   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 3   |   |   |
|   |   |   |
| ( / / )   |   |   |
| shares (Note 1)   |   |   |
| Total D. (Ordinary shares)  | 0   |   |
| (Preference shares)   | 0   | •   |
| (Other class)   | 0   |   |
|   | 1   |   |

| Class of shares issuable (Note I)  1. Rights issue At price: State currency    Class of shares issuable (// / )  EGM approval date: (/ / )  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (/ / )  Class of shares issuable (// / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (// / )  EGM approval date: (/ / )  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (/ / )  Class of shares issuable (// / )  EGM approval date: (/ / )  Class of shares issuable (/ / )  EGM approval date: (/ / ) |    | Type of Issue | n Issued Share Capital    |                     |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------|---------------------------|---------------------|-------|---|--|---|
| 1. Rights issue  |    | Type of Issue |                           |                     |       |   |  |   |
| At price : currency  |    |               |                           |                     |       |   |  |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State   | 1. | Rights issue  | At price : State currency |                     | ( / / | ) |  |   |
| Class of shares issuable (   |    |               |                           |                     | ( / / | ) |  |   |
| Class of shares issuable (   |    |               |                           |                     |       |   |  |   |
| 2. Open offer  At price: State currency  Begin approval date: (d/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Begin approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  EGM approval date: (///)   |    |               |                           |                     |       |   |  |   |
| Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / )  Class of shares issuable (/ / )  Issue and allotment (/ / )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (/ / )   | 2. | Open offer    |                           | Issue and allotment | ( / / | ) |  |   |
| (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)  |    |               |                           |                     | ( / / | ) |  |   |
| (Note 1)  3. Placing At price: State currency ————————————————————————————————————   |    |               |                           |                     |       |   |  |   |
| EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  |    |               |                           |                     |       |   |  |   |
| Class of shares issuable ————————————————————————————————————  | 3. | Placing       | At price : State          |                     | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                     | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                     |       |   |  |   |
| date : (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                     |       |   |  |   |
| EGIT approval date.  | 4. | Bonus issue   |                           |                     | ( / / | ) |  |   |
|  |    |               |                           |                     | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue                               | <u>r</u> (  | Or P | viaiii     | Doar | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|------|------------|------|--|---|
| 5. | Scrip dividend At price : State curren      | date: (dd/mm/yyyy)  |      | ′ /        |      |  |   |
| 6. | Repurchase of shares                        | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |      |            |      |  |   |
| 7. | Redemption of shares                        | (dd/mm/yyyy)  |      | / /<br>/ / |      |  |   |
| 8. | Consideration issue At price : State curren | date: (dd/mm/yyyy)  |      | ′ /        |      |  |   |

For Main Board and GEM listed issuers

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|     | Type of Issue          |                           | shares of si<br>issuer issued issued during the month<br>pursuant p<br>thereto the | o. of new hares of uer which may be issued oursuant ereto as at ose of the month |
|-----|------------------------|---------------------------|--|--|
|     |                        |                           | Class of shares issuable(Note 1)   |  |
| 9.  | Capital reorganisation |                           | Issue and allotment ( / / ) date: (dd/mm/yyyy)                                     |  |
|     |                        |                           | EGM approval date: ( / / ) (dd/mm/yyyy)  |  |
|     |                        |                           |  |  |
|     |                        |                           | Class of shares issued(Note 1)   |  |
| 10. | Other                  | At price:                 | Issue and allotment date: (dd/mm/yyyy)   |  |
|     |                        |                           | EGM approval date: ( / / ) (dd/mm/yyyy)  |  |
|     |                        |                           | Total E. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0                 |  |
|     |                        |                           |  |  |
| To  | otal increase / (deci  | rease) in ordinary shares | es during the month (i.e. Total of A to E):  |  |
|     |                        |                           | $(2) \qquad \qquad 0$  |  |
| To  | otal increase / (deci  | rease) in preference shar | ares during the month (i.e. Total of A to E):                                      |  |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |
|--|
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|  |
|  |
|  |
|  |
| Submitted by: TSE Man Yu   |
| Title: Company Secretary   |
| (Director, Secretary or other duly authorised officer)             |
|  |
|  |
| Notes:   |
|  |
| 1. State the class of shares (e.g. ordinary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet.

2.